

Bangladesh High Commission
Canberra

No. Com/AU/T-136/2014/

Date: 12-01-2015

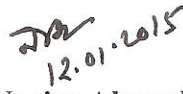
Share Application Notice
For
United Power Generation & Distribution Company Ltd.

It is hereby notified to all concerned Non-Resident Bangladeshi (NRBs) living in Australia, New Zealand and Republic of Fiji that Bangladesh United Power Generation & Distribution Company Ltd. offers public issue of 33,000,000 Ordinary shares of Tk. 10.00 each at an issue price of Tk. 72 per share including a premium of TK. 62 per share which are now being offered for subscription within the period from January 18,2015 to January 22, 2015 (both days inclusive).

2. 10% of the total public offering i.e. 3,300,000 Ordinary shares of Tk. 10.00 each at an issue price of Tk. 72.00 per share including a premium of Tk. 62 per share are being offered to Non-Resident Bangladeshis for subscription in cash in full on application.

3. The share application form can be collected from the Mission in person. The prospectus and the application form are also available at the website: www.united.com.bd of the company. All application should be sent directly to the company (Address :United Power Generation & Distribution Company Ltd, House # NW(J)-6, Road # 51, Gulshan # 2, Dhaka-1212, Bangladesh).

4. It is to be noted that an application sent after January 18, 2015 or received by the company after January 31, 2015 (for NRB Applications) will not be considered for allotment purpose.


12.01.2015
(Dr. Nasim Ahmed)
Commercial Counsellor
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